Proportionate budget worksheet.

Month, Year

If you want to tackle goals together but maintain some autonomy over what's left after the bills are paid, this approach will allow you to divide monthly expenses based on your respective incomes and ensure even distribution and flexibility when you need it.

Incomes

List out each of your monthly incomes here, including any paychecks (post-tax), interest earned and additional income (investments, real estate, inheritances, etc.). Based on this information, the template will automatically calculate your portion of the budget.

YOURS	
SOURCE	**AMOUNT**
Paycheck(s)	
TOTAL	**$ 0.00**

THEIRS	
SOURCE	**AMOUNT**
Paycheck(s)	
TOTAL	**$ 0.00**

YOUR SHARE
0.00%

TOTAL MONTHLY INCOME
$ 0.00

THEIR SHARE
0.00%

Expenses

Add all shared monthly expenses here to automatically calculate the portion you and your partner will be responsible for, based on your respective incomes.

EXPENSE	AMOUNT
Rent	
Utilities	
Transportation	
Entertainment	
Loans	
TOTAL	**$ 0.00**

Monthly totals

Once you've accounted for all income and shared expenses, check here to see what's leftover to save, invest or put towards a treat for you and your sweetheart.

SOURCE	YOURS	THEIRS
Total income	$ 0.00	$ 0.00
Total expenses	$ 0.00	$ 0.00
BALANCE	**$ 0.00**	**$ 0.00**

Notes

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ally do it right.