Yours and theirs budget worksheet.

Month, Year

Not everything is meant to be shared – but you and your partner can still work together with a budget that lets you manually divvy up shared expenses while making room for shared goals. This approach keeps things flexible, but still organized.

Monthly income

List out your monthly income here, including any paychecks (post-tax), interest earned and additional income (investments, real estate, inheritances, etc.).

YOURS	
SOURCE	**AMOUNT**
Paycheck(s)	
TOTAL	**$ 0.00**

THEIRS	
SOURCE	**AMOUNT**
Paycheck(s)	
TOTAL	**$ 0.00**

Responsibilities

Map out monthly expenses here. They can be split evenly or proportionally, depending on you and your partner's finances and preferences.

YOURS	
SOURCE	**AMOUNT**
Rent	
Student loans	
Transportation	
TOTAL	**$ 0.00**

THEIRS	
SOURCE	**AMOUNT**
Utilities	
Student loans	
Car payment	
Internet	
TOTAL	**$ 0.00**

Shared savings goals

Setting your sights on a big purchase, trip or experience can make saving that much easier (and rewarding). Use this area to track any goals you'd like to save towards together.

SOURCE	YOURS	THEIRS	TOTAL GOAL
Vacation			
Concert tickets			

Notes

ally do it right.

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