

Leading Financial Service Provider | Top-25 Bank Holding Company

Company Snapshot

Founded 1919

Customers 11M+

Employees ~11,100

Assets \$196B

Loans & Leases \$150B

Deposits \$155B

Branches 0

Auto & Insurance

Industry Leader | Adaptable Partner

21.8K Dealer Relationships

3.3M 4Q Auto Applications

3.8M Auto Customers

2.5M U.S. Insurance Customers

Consumer + Deposits

Industry Leader | ALL-Digital

3M+ Deposit Customers

\$15.2B Invest: Net Customer Assets

\$224M Home: 4Q Originations

\$280M Lending: 4Q Originations

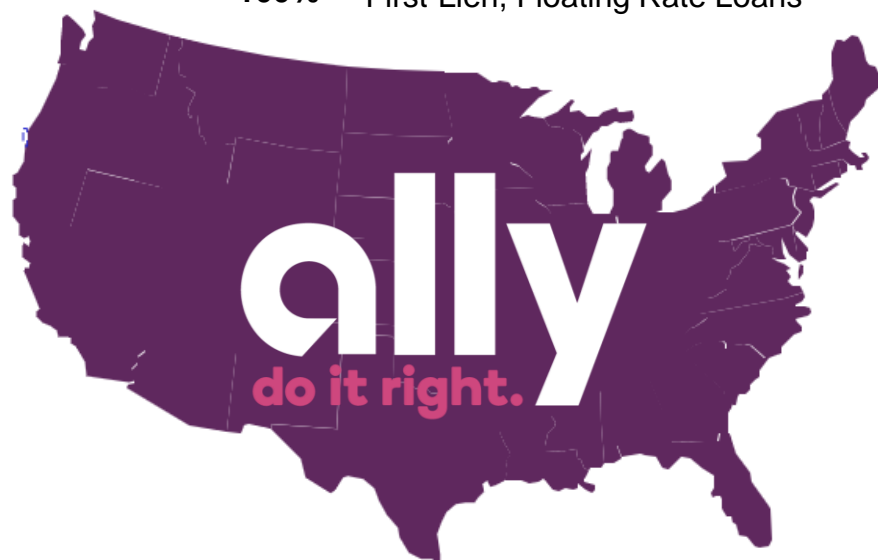
\$2.0B Card: 4Q EOP Balances

Corporate Finance

Senior Secured Middle Market Lending

\$10.9B HFI Loans

~100% First-Lien, Floating Rate Loans



Note: Employees, customers, total assets, loans & leases and deposits as of December 29, 2023. End-of-period balances. Top 25 ranking based on assets as September 30, 2023.