

# Ally Auto Dealer Services Quick Start Guide

**Ally Dealer Help Desk** 

1-866-766-4622

Monday	8 am - 10 pm ET
Tuesday-Friday	8 am - 8 pm ET
Saturday	9 am - 7 pm ET
Sunday	Noon - 7 pm ET

## **Before You Log In**

**Customer Products** 

Learn about the many products avail-

To get started, simply visit the Ally Auto Dealer Services website at www.allydealer.com. There, you can read about the many products and services available to you and your customers and log in to the Ally Dealer Services Portal.

**Dealer Products** 

Get information about SmartAuction<sup>®</sup>.



#### Training

Take advantage of a role-based curriculum and training designed to help drive dealership performance and your bottom line.

#### Tools

Look here for a comprehensive collection of forms, contacts, calculators, user guides and other helpful tools, all of which are accessible without logging in to the Ally Dealer Portal.

# Logging In

To access the secured area of the website, enter your user ID and password then select **log in**. **Your Ally Auto Dealer Services password will be active for 60 days**. After 60 days, your password will expire and you'll be prompted to change it. To change your password, select **Forgot password?** and follow the prompts on the screen.

**Your password must be between 8 and 20 characters and include at least 1 letter and 1 number**. It also cannot be a password that you selected for the previous 12 password changes.



#### Forgot User ID?

To obtain your user ID, contact the Ally Dealer Help Desk at 1-866-766-4622, Mon, 8 am - 10 pm ET, Tue - Fri, 8 am - 8 pm ET; Sat 9 am - 7 pm ET; and Sun, Noon - 7 pm ET.

#### **Forgot Password?**

If you need to reset your password, you can change it from the homepage by selecting **Forgot password?** 

#### **Need Login Help?**

If you have questions about logging in, select **Need login help?** 

#### Register

Not registered? Select this link to sign up to use the secured area of the site.

#### **SmartAuction® Login Link**

Select this link to go directly to the SmartAuction login.

### TIP:

Your account will automatically lock if you attempt to log in with an incorrect user ID or password six times in a row. To unlock your account, contact the Ally Dealer Help Desk at 1-866-766-4622, Mon, 8 am - 10 pm ET; Tue - Fri, 8 am -8 pm ET; Sat 9 am - 7 pm ET; and Sun, Noon - 7 pm ET.

### Your Dashboard

Once you've logged in, you'll see your personalized dashboard. Here, you can read important communications targeted to your dealership, view important messages and dealer updates regarding our site and our company, and find dealer applications such as SmartCash and RouteOne. Your dashboard also includes customizable shortcut links to the applications and tools you use most.

#### **My Shortcuts**

You can place up to 15 shortcut links on your dashboard for quick and easy access.

#### **Edit My Shortcuts**

To change which shortcuts appear on your dashboard, select **Edit my shortcuts**.

#### Ally C https: securedealerportal.ally.com/group/deale +1 **GIV** AUTO chat with Ally Servicing I my contacts help My Dashboard Traini PDN: 87725 Logged in as Phillip Collins, Genesis Chevrolet 7/25/2013 9:45 am Your Dealer Reward Tiers | My Profile 🛛 💶 **My Dashboard** Ally Auto Report **My Shortcuts** Delivering insights into key trends in the industry Account Access and Vehicle IntelliMenu Return SmartAuction Ally Buyers Choice Calculator SmartCash Learn m Ally Lead Management System User ID Request Form Ally Opportunities (GM OneSource) Messages DealerTrack View all message A Urgent Message: 07/24/2013 08:21 am EDT Edit my shortcuts Scheduled portal maintenance Saturday, July 27 2013 Communications View all communications Dealer Updates: 07/23/2013 02:12 pm EDT Date/Title/Category Business unit Ally ~ The Carolinas Weekly Schedule - wk of 7.22.13 Auto Finance 07/05/2013 Texas - Personal Property Affidavit Dealer Letter 7.3.13 Category: Process & Procedural Updates Auto Finance 07/02/2013 07/02/2013 UPDATEDII Contract Processing Reminders - July 2013 Category: Process & Procedural Updates Auto Finance 06/28/2013 Newl Loss Payee and Additional Insured Address Change Category: Process & Procedural Updates Auto Finance 06/26/2013 First Payment Waiver in Reynolds & Reynolds Category: Process & Procedural Updates Auto Finance 06/25/2013 Important Reminders Concerning Dealer Acquisition Fees Category: Process & Procedural Updates Remarketing 06/24/2013 SmartAuction Mobile App is Here Category: Product Information & Updates Auto Finance 06/17/2013 Dealer Titling Responsibility - Dealer Letter 06 17 13 Category: Process & Procedural Updates G Go to ally.com

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#### Ally Performance Development Center

Online and in-classroom training options are available to dealership personnel. View courses by accessing our training center.

#### Your Ally Dealer Rewards

View your Ally Dealer Rewards status here.

#### Messages

Read dealer updates and time-sensitive information, such as scheduled maintenance, production issues and items that need your immediate attention.

#### Communications

Up-to-date information about our products and services, as well as other key communications.

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### **Your Resources**

The **My Shortcuts** section offers a quick view of the applications and tools you use most. To see all the applications and resources the site offers, visit the tabs across the top of the page.

#### **Retail Sales & Services**

Locate vehicle financing and leasing applications such as DealerTrack, RouteOne, IntelliRater, Account Access and Vehicle Return and commercial services tools.

#### **Management & Reporting**

Work with SmartCash or view and download reports and statements such as your Ally Dealer Rewards Report, Statement of Dealer Finance Income, Wholesale Billing Statement, insurance sales and commercial credit lines.



#### Forms & Resources

Access user manuals and guides for Ally Auto Dealer Services applications, view and print customer brochures, and order materials.

#### Remarketing

Access to applications such as SmartAuction and vehicle inspections.

### **Your Profile**

You can update your personal settings at any time by selecting the My Profile link at the top of the page to access the **View Profile** tab on the **View Profile and Applications** page.

#### **Edit Profile**

To make changes to your online profile, including updating your email address, select **My Profile** in the upper right of the **My Dashboard** screen. Then select the **View Profile** tab and the **Edit profile** link.

#### **Change Password**

To change your password, select the **View Profile** tab then the **Change password** link.



#### Change Online Challenge Questions and your Help Desk Secret Question

Challenge questions are used to verify your identity and allow you to reset your password online. The secret question is used to verify your identity when you call the Ally Dealer Help Desk. Change them at any time on the **View Profile** tab by selecting **Edit profile**.

## **Your Profile**

You can view your current application access, and request access to additional applications and reports, on the **View/Request Applications** tab. To get to the tab, select the **My Profile** link from the **Ally Dealer Portal** header.

#### **Add Applications and Reports**

To request application and report access, select the **View/Request Applications** tab then the **Request applications** link.

#### Add Access to Multiple Dealers

You can request access to reports across multiple dealers by selecting **add access to multiple dealers**.



### **Additional Help**

Image: Image

IntelliMenu

SmartAuctio

SmartCash

Date/Title/Category

07/05/2013

07/02/2013

06/28/2013

06/26/2013

06/25/2013

06/24/2013

06/17/2013

User ID Request Form

Texas - Personal Property Affidavit Dealer Letter 7.3.13 Category: Process & Procedural Updates

UPDATED!! Contract Processing Reminders - July 2013 Category: Process & Procedural Updates

Newl Loss Payee and Additional Insured Address Change

Important Reminders Concerning Dealer Acquisition Fees

Dealer Titling Responsibility - Dealer Letter 06.17.13

Category: Process & Procedural Updates

First Payment Waiver in Reynolds & Reynolds Category: Process & Procedural Updates

Category: Process & Procedural Updates

Category: Process & Procedural Updates

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SmartAuction Mobile App is Here! Category: Product Information & Updates

There are several ways to obtain additional information if you need it.

#### **My Contacts**

**GIV** AUTO

**My Dashboard** 

Account Access and Vehicle

Ally Buyers Choice Calculator

Ally Lead Management System

Ally Opportunities (GM

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Communications

**Business unit** 

Auto Einance

Auto Finance

Auto Finance

Auto Finance

Auto Finance

Remarketing

Auto Finance

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**My Shortcuts** 

Return

OneSource) DealerTrack

My Dashboard

When logged in to the site, select **my contacts** to quickly access names and contact details for the sales and underwriting staff that supports your dealership. You'll also find key operational contacts for Ally Servicing, Contract Processing, the Regional Business Center and more.

Ally

- -

I my contacts

Training

**Ally Auto Report** 

Delivering insights into key trends in the industry

A Urgent Message: 07/24/2013 08:21 am EDT

Dealer Updates: 07/23/2013 02:12 pm EDT

Ally ~ The Carolinas Weekly Schedule - wk of

Scheduled portal maintenance Saturday, July 27,

PDN: 87725 Logged in as Phillip Cellins, Genesis Chevrolet 7/25/2013 9:45 am Your Dealer Reward Tiers | My Profile

Messages

2013

7.22.13

chat with Ally Servicing

View all communications

#### Help

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Learn more

View all messages

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If you have questions about using our site, or about our products and services, refer to the Frequently Asked Questions (FAQs) located under the **help** link.

#### **Chat with Ally Servicing**

Select the **chat** icon at the top of the page during normal business hours to communicate online in real time with an Ally Customer Care Specialist. You can choose from a number of chat topics, including account details, payoff quote and lien release.

#### Site Map

To see all the pages of the Dealer Services site at one time, select **site map**.

#### **Give Feedback**

We're always looking to improve our site. If you have suggestions, select **give feedback** and let us know.

### Need Assistance? Call:

Ally Dealer Help Desk at 1-866-766-4622 Mon, 8 am - 10 pm ET; Tue - Fri, 8 am - 8 pm ET; Sat, 9 am - 7 pm ET; and Sun, Noon - 7 pm ET.