FAX, MAIL, UPLOAD



Return to:

Return this form with any attached documents to us in your Secure Messages. Once you log in, choose Email / Bank Accounts / Send a New Secure Message.

You can also mail or fax it.

Mail

Ally Bank P.O. Box 951 Horsham, PA 19044

Fax

Subject Line: Operations Fax Number: 866-699-2969

IRA STATE INCOME TAX WITHHOLDING ELECTION



Use this form to Designate how Ally Bank is to apply state income tax withholding to an IRA distribution.					
FIRST NAME	M.I.	LAST NAME / SUFFIX (JR., SR. III, ETC)			
ADDRESS		CITY	STATE	ZIP	
LAST 4 SSN DATE OF BIRTH					
5,112 61 51.1111					
Check one of the following boxes to indicate your election for state income tax withholding. See the enclosed State Income Tax Withholding Information. I elect NOT to have state income taxes withheld from my IRA distribution(s). (Note: Not permitted in all states. If your state of residence requires withholding, Ally Bank will withhold the required minimum amount or percentage.) I elect to have state income taxes withheld from my IRA distribution(s) at the minimum withholding rate for my state of residence. (Note: If your state of residence does not require a minimum amount or percentage for withholding and you do not provide a percentage below, Ally Bank will not withhold state income taxes from the distribution(s). Even if you choose this option, Ally Bank only withholds when your state of residence requires withholding. I want Ally to withhold state income taxes from my IRA distribution(s) at a rate of					
State Income Tax Withholding Information					
The information below is to help you understand the state Ally Bank makes every effort to obtain information about information as state tax laws are subject to constant characteristics. We recommend that you consult your tax professional reguirements withholding laws. If withholding is required, requirements; otherwise Ally Bank will automatically approximately.	ut state tax laws, Ally ange and interpretation regarding your withhou you may provide a p	Bank cannot guarantee the accuracy and on a light part of the securacy and to answer any quest ercentage amount equal to or greater the	d timeliness of state tions that you may h an your state's mini	e withholding have regarding	
Your account's legal/residential address determines wh taxes and any penalties, including penalties for insuffici	nich state tax rules ap			local income	

Ally Bank Member FDIC

ALLY BANK, P.O. Box 13625, Philadelphia, PA 19101

IRA STATE INCOME TAX WITHHOLDING ELECTION



State Income Tax Withholding Options

State of Residence	State Income Tax Withholding Options	
IA, MA, ME, OK	If you elect to have federal income tax withheld, Ally Bank is required to withhold state income tax.	
CA, NC	If you elect to have federal income tax withheld, Ally Bank is required to withhold state income tax unless you specifically elect not to have state income tax withheld.	
CT, DC	Ally Bank is required to withhold state income tax.	
AR, KS, MI, OR, VT	Ally Bank is required to withhold state income tax unless you specifically elect not to have state income tax withheld.	
NE	If you are over age 59 ½, and you elect to have federal income tax withheld, Ally Bank is required to withhold state income tax.	
MS	If you are under age 59 ½, Ally Bank is required to withhold state income tax.	
AK, AL, AZ, CO, DE, FL, GA,HI, ID, IL, IN, KY, LA, MD, MN, MO, MT, NH, ND, NJ, NM, NV, NY, OH, PA, RI, SC, SD, TN, TX, UT, VA, WA, WI, WY, WV	Ally Bank does not support state income tax.	